BINDAWALA BANIJYA LIMITED

CIN : L67120WB1981PLC033799

PHONE : 033-40030909/9831126063
E-MAIL : info@bindawala.com
WEBSITE : WWW.bindawala.com

REGISTERED OFFICE :
ROOM NO. M-214, 2ND FLOOR,
64A, HEMANTA BASU SARANI,
KOLKATA-700 001

Date: 05.11.2026

To,
The Secretary,
The Calcutta Stock Exchange Limited
7, Lyons Range, Kolkata-700001

Sub: Disclosure under Regulation 30 & 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Approval of Un-audited financial Results for the Quarter ended on 30th September, 2026:

Ref: Bindawala Banijya Limited (CSE Scrip Code: 012193)

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III , Part A and Regulation 33 of Listing Regulations, we hereby inform you that the board of directors at its meeting held on Thursday, 5th November, 2026 has inter alia, considered and approved the Un-audited Financial result of the company for the quarter ended on 30th September, 2026 along with Limited Review Report of the Statutory Auditor thereon.

Start Time of Board Meeting: 11.00 a.m

End Time of Board Meeting: 11.30 a.m

This is for your kind information and record purpose.

This is for the information of Members.

For reference our website: https://www.bindawala.com/

Thanking You,
For Bindawala Banijya Limited

Anurag Bindawala
Director
(DIN: 00309635)

KOMANDOOR & CO. LLP
Chartered Accountants

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
BINDAWALA BANIJYA LTD

1. We have reviewed the accompanying statement of unaudited financial results of BINDAWALA BANIJYA LTD (the 'Company) for the quarter ended September 30th, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEB1 (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Regulation) as amended.

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting"' prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by then dependent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind AS)specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular ,including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Komandoor & Co.LLP
Chartered Accountants
Firm Registration No. 001420S/S200034

Sanjay Shaw

Sanjay Shaw
(Partner)
Membership No. 305966
UDIN : 26305966TEZQPW4116
Date: 05.11.2026
Place : Kolkata

KOMANDOOR & CO LLP ★ Kolkata ★ Chartered Accountants

23A, N S Road, 11th Floor, Room No. 40 Kolkata – 700001
Ph. No. 9163232356, E-mail Id : sanjayshaw77@gmail.com

BINDAWALA BANIJYA LTD

Regd.Office : Room No. 214, 2nd Floor, 64A, Hemanta Basu Sarani, Kolkata - 700001

CIN NO. : L67120WB1981PLC033799

E MAIL : info@bindawala.com, Contact No. 98311-26063

Statement of Unaudited Financial Results for the Quarter and Half-year ended 30th September, 2026

(Rs. in lacs)

S. No.	PARTICULARS	Quarter Ended			Half-year ended		Year Ended
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1)	**Income from Operations**						
	(a) Revenue from Operations	177.42	68.91	86.97	246.33	144.99	304.30
	(b) Other Income	0.57	0.56	0.53	1.13	1.06	2.31
	Total Income	**177.99**	**69.47**	**87.50**	**247.46**	**146.05**	**306.61**
2)	**Expenses**						
	(e) Finance Costs	6.82	6.49	14.59	13.31	29.33	36.71
	(a) Purchase of stock-in-trade	90.03	37.01	40.04	127.04	70.04	155.42
	(b) Purchase of services (net of returns)	62.02	22.13	26.58	84.15	39.13	68.42
	(c) Changes in Inventories of stock-in-trade	3.27	(3.30)	0.86	-0.03	(0.18)	(8.04)
	(d) Employee benefits expenses	1.54	1.40	2.06	2.94	3.04	6.02
	(f) Depreciation and amortisation expenses	1.46	1.45	1.90	2.91	3.66	7.24
	(g) Other Expenses	6.26	17.62	8.98	23.88	16.81	24.56
	(h) Provision for Non Performing Asset	0.01	(0.01)	0.10	-	0.29	0.01
	Total Expenses	**171.41**	**82.79**	**95.11**	**254.20**	**162.12**	**290.34**
3)	**Profit / (Loss) before exceptional items & tax (1-2)**	**6.58**	**(13.32)**	**(7.61)**	**(6.74)**	**(16.07)**	**16.27**
4)	**Exceptional Items**	-		-	-	-	-
5)	**Profit / (Loss) before tax (3+4)**	**6.58**	**(13.32)**	**(7.61)**	**(6.74)**	**(16.07)**	**16.27**
6)	**Tax expenses**	**(0.69)**	**(0.21)**	**(0.16)**	**(0.85)**	**(0.90)**	**9.99**
	(a) Current tax	-	-	-	-	-	8.00
	(b) Tax for earliers years	-	-	-	-	-	2.88
	(c) Deferred tax	(0.69)	(0.21)	-0.16	-0.85	(0.90)	(0.89)
7)	**Profit/(Loss) for period from continuing operations (5-6)**	**7.27**	**(13.11)**	**(7.45)**	**(5.89)**	**(15.17)**	**6.28**
8)	Profit/(Loss) from discontinuing operations	-		-	-	-	-
9)	Tax expense of discontinued operations	-		-	-	-	-
10)	**Profit / (Loss) from discontinuing operations (after tax) (8-9)**	-	-	-	-	-	-
11)	**Profit / (Loss) for the period (7+10)**	**7.27**	**(13.11)**	**(7.45)**	**(5.89)**	**(15.17)**	**6.28**
12)	**Other Comprehensive Income**	**18.51**	**7.00**	**(6.15)**	**3.57**	**25.51**	**10.16**
A	(i) Items that will not be reclassified to profit or loss	18.51	7.00	(6.15)	3.57	25.51	10.16
	(ii) Tax on items that will not be reclassified to profit or loss	-	-	-	-	-	-
B	(i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Tax on to items that will be reclassified to profit or loss	-	-	-	-	-	-
13)	**Total Comprehensive Income /(Loss) for period (11+12)**	**25.78**	**(6.11)**	**(13.60)**	**(2.32)**	**10.34**	**16.44**
14)	Paid-up Equity Share Capital (FV Rs. 10/- per share)	64.00	64.00	64.00	64.00	64.00	64.00
15)	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year					676.69	679.01
16)	Earnings per share (Face Value of Rs. 10/-each) (not annualised except for 31st March, 2026) (in Rs.) - Basic and Diluted EPS	1.14	(2.05)	(1.16)	(0.92)	(2.37)	0.98

For Komandoor & Co LLP
Chartered Accountants
Firm Reg. No. 001420S/S200034

Sanjay Shaw
(Sanjay Shaw)
Partner
M.No. 305966

KOMANDOOR & CO LLP ★ Kolkata ★ Chartered Accountants

UDIN:- 26305966TEZQPW4116

BINDAWALA BANIJYA LTD

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CIN N0. : L67120WB1981PLC033799

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Statement of Unaudited Financial Results for the Quarter and Half-year ended 30th September, 2026

(Rs. in lacs)

Notes:

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective Meetings held on 5th November, 2026.The above results for the quarter and half year-ended 30th September, 2026, have been reviewed by the Statutory Auditors as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2 The Company is in a single Business Segment and therefore Ind AS 108 on "Operating Segments" are considered to constitute one reporting segment.

3 Figures for the corresponding previous period / year have been regrouped / rearranged wherever necessary, to make them comparable.

For Komandoor & Co LLP
Chartered Accountants
Firm Reg. No. 001420S/S200034
Sanjay Shaw
(Sanjay Shaw)
Partner
M.No. 305966

For and on behalf of the Board

KOMANDOOR & CO LLP ★ Kolkata ★ Chartered Accountants

Place : Kolkata

Date : 05/11/2026

BINDAWALA BANIJYA LTD

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CIN : L67120WB1981PLC033799

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Statement of Unaudited Financial Results for the Half-year ended 30th September, 2026

(In Rs. Lacs)

Cash Flow Statement for the Half-year ended on 30th September, 2026

Particulars		30th September, 2026		31st March, 2026	
A. **Cash flow from Operating Activities :**					
Net profit before tax as per Statement of Profit & Loss			-6.75		16.25
Adjustments for :					
Loss / (Profit) on Sale of Investment		-2.80		-29.66	
Finance Cost		12.96		36.13	
Notional Interest on Rental security deposit		0.32		0.58	
Depreciation		2.91		7.24	
Interest on Fixed Deposits		-1.13		-2.17	
Notional Rent component in security deposit		-0.35		-0.58	
Sundry Balances written back		-		-0.10	
Provision for NPA		-		0.01	
			11.91		11.45
Operating profit before working capital changes			5.16		27.70
Increase / (Decrease) in Trade & Other Payables		22.12		-27.36	
Increase / (Decrease) in Other Financial Liabilities		-		-34.00	
Increase / (Decrease) in Other Non Financial Liabilities		-3.56		0.17	
(Increase) / Decrease in trade receivables		-14.70		26.96	
(Increase) / Decrease in Short Term Loans & Advances		0.23		-2.53	
(Increase) / Decrease in Other Non-Current Assets		-5.30		4.65	
(Increase) / Decrease in Inventories		-0.03		-8.04	
(Increase) / Decrease in Other Non Financial Assets		0.02	-1.22	-0.31	-40.46
Cash generated from operations			3.94		-12.76
Less: Direct taxes (paid) / refunds including interest (net)			8.05		20.15
Net cash generated/(used) from/ in Operating Activities	(A)		-4.11		-32.91
B. Cash Flow from Investing Activities :					
Sale / (Purchase) of Property, Plant & Equipments		-		-1.11	
Realisation from / (Investment in) Fixed Deposits		-		0.22	
Sale / (Purchase) of Investment		25.79		311.10	310.21
Net cash generated/(used) from/ in Investing Activities	(B)		25.79		310.21
C. **Cash flow from financing activities :**					
Proceeds / (repayment) of short term borrowings		-		-243.00	
Increase / (Decrease) in Security Deposit accepted		0.70		3.06	
Interest paid		-19.62		-37.18	-277.12
Net cash generated/(used) from/ in financing activities	(C)		-18.92		-277.12
Net increase/(decrease) in cash and cash equivalents	(A+B+C)		2.76		0.18
Cash and cash equivalents -Opening balance			13.74		13.56
Cash and cash equivalents -Closing balance			16.50		13.74
CASH AND CASH EQUIVALENTS COMPRISE:					
Cash on hand (As certified by management)			1.23		1.32
Balance with Banks on Current Accounts			15.54		12.42
			16.77		13.74

For Komandoor & Co LLP
Chartered Accountants
Firm Regn No. 0014205/S200034

Sanjay Shaw

(Sanjay Shaw)
Partner
M NO. 305966
Date : 05.11.2026

KOMANDOOR & CO LLP ★ Kolkata ★ Chartered Accountants

BINDAWALA BANIJYA LTD

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CIN : L67120WB1981PLC033799

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Statement of Unaudited Financial Results for the Half-year ended 30th September, 2026

(In Rs. Lacs)

Particulars	30th Sept., 2026	31st March, 2026
ASSETS		
Financial Assets		
Cash and cash equivalents	16.76	13.74
Bank Balances other than note 3(a) above	33.26	32.13
Trade Receivable	20.78	6.08
Loans	5.00	5.23
Inventories	32.24	32.22
Investments	250.87	270.29
Other Financial Assets	698.83	693.53
Non-financial Assets		
Current tax assets (Net)	17.95	9.91
Deferred tax assets (Net)	1.11	0.26
Property, Plant and Equipment	9.88	11.54
Right of use Assets	115.40	116.65
Investment	0.70	0.70
Other Non-Financial Assets	3.43	3.45
Total Assets	**1,206.21**	**1,195.73**
LIABILITIES AND EQUITY		
LIABILITIES		
Financial Liabilities		
Payables		
Trade Payables		
(i) total outstanding dues of micro & small enterprises	-	-
(ii) total outstanding dues of other creditors	27.77	5.38
Other Payables		
(i) total outstanding dues of micro & small enterprises	-	-
(ii) total outstanding dues of other creditors	-	0.27
Borrowings (Other than Debt Securities)	403.00	403.00
Other financial liabilities	22.81	28.46
Non-Financial Liabilities		
Provisions	0.02	0.02
Deferred tax Liabilities (Net)	-	-
Other non-financial liabilities	11.92	15.59
EQUITY		
Equity Share capital	64.00	64.00
Other Equity	676.69	679.01
Total Liabilities and Equity	**1,206.21**	**1,195.73**

For Komandoor & Co LLP
Chartered Accountants
Firm Regn No. 001420S/S200034

Sanjay Shaw

(Sanjay Shaw)
Partner
M NO. 305966
Date : 05.11.2026

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